

DCS/AMAL/JR/1722/2020-21

April 27, 2020

The Company Secretary,
PONDY OXIDES & CHEMICALS LTD.
KRM Centre, 4th Floor, No 2, Harrington Road, Chetpet,
Chennai, Tamil Nadu, 600031

Dear Sir/Madam,

Subject: Listing of 2,36,397 Equity Shares of Rs. 10/- each bearing distinctive no. 5575994 to 5812390 issued pursuant to the Scheme of Amalgamation of Meloy Metals Private Limited with Pandy Oxides and Chemicals Limited

We refer to your various letters and emails together with the relative enclosures & would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange. You are advised to submit the following documents:

- Listing approval obtained from National Stock Exchange, if applicable.
- Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.
- Confirmation from RTA in respect of dispatch of shares issued in physical form.

Yours faithfully,

f. Nitinkumar Pujari
Nitinkumar Pujari
Senior Manager