

PONDY OXIDES AND CHEMICALS LIMITED **POCL**[®]

December 20, 2024

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Symbol: POCL

Scrip Code: 532626

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value Rs. 5 each (the “Equity Shares”) by Pondy Oxides and Chemicals Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), Section 42 and 62(1)(c) of the Companies Act, 2013, as amended (the “Companies Act, 2013”), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (the “PAS Rules”), and other applicable provisions of the Companies Act, 2013. (the “Issue”).

Sub: Outcome of the meeting of the Fund-Raising Committee

In furtherance to our earlier intimation dated December 20, 2024, with respect to the Issue which opened on December 17, 2024 and closed on December 20, 2024, we wish to inform you that the Fund-raising Committee of the Company at its meeting held today, i.e. December 20, 2024, approved the issue and allotment of 20,34,883 Equity Shares, to eligible QIBs at the issue price of ₹ 860 per Equity Share (including a premium of ₹ 855 per Equity Share, (which includes a discount of ₹ 42.93 i.e., 4.75% of the floor price, as determined in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018), aggregating to Rs. 17,499.99 lakhs, pursuant to the QIP.

The Issue opened on December 17, 2024 and closed on December 20, 2024 and the same was intimated to you through our letters dated December 17, 2024 and December 20, 2024, respectively.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations, as amended.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided at **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 13,02,51,790, comprising of 2,60,50,358 Equity Shares to ₹ 14,04,26,205 comprising of 2,80,85,241 Equity Shares.

Contd.,

KRM Centre, 4th Floor, # 2, Harrington Road, Chetpet, Chennai - 600 031. Tamil Nadu, India

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CIN No. : L24294TN1995PLC030586 II GSTIN : 33AAACP5102D4Z4

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The meeting of the Committee commenced at 10.15 p.m. and concluded at 10.45 p.m.

Further, we attach herewith the list of allottees who have been allotted Equity shares of more than 5 percent of the Issue size marked as Annexure B

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Pondy Oxides and Chemicals Limited

K Kumaravel

Director Finance & Company Secretary

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ANNEXURE A

DETAILS REQUIRED IN TERMS OF SEBI CIRCULAR
SEBI/HO/CFD/POD2/CIR/P/2023/120 DATED JULY 11, 2023, AND SEBI/HO/CFD/CFD-
POD-1/P/CIR/2023/123 DATED JULY 13, 2023

| | |
|--|--|
| Type of securities issued | Equity Shares |
| Type of Issuance | Qualified Institutions Placement |
| Total no. of securities issued | 20,34,883 Equity Shares of face value Rs. 5 each, at a price of ₹ 860 per Equity Share (including a premium of ₹ 855 per Equity Share) |
| Total amount for which securities issued | Rs. 17,499.99 lakhs |

For Pondy Oxides and Chemicals Limited

K Kumaravel
Director Finance & Company Secretary

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ANNEXURE B

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

| Sr. No. | Name of the Allottees | No. of Equity Shares Allotted | % of total Equity Shares issued in the Issue |
|---------|--|-------------------------------|--|
| 1 | 360 ONE EQUITY OPPORTUNITY FUND | 2,32,558 | 11.43% |
| 2 | BAJAJ FINSERV FLEXI CAP FUND | 2,32,555 | 11.43% |
| 3 | TURNAROUND OPPORTUNITY FUND | 2,09,302 | 10.29% |
| 4 | BAY CAPITAL INDIA FUND LTD | 1,74,418 | 8.57% |
| 5 | LIC MF FLEXI CAP FUND | 1,74,415 | 8.57% |
| 6 | SOCIETE GENERALE - ODI | 1,39,580 | 6.86% |
| 7 | EMERGING BUSINESS FUND | 1,39,530 | 6.86% |
| 8 | UBS PRINCIPAL CAPITAL ASIA LTD | 1,39,530 | 6.86% |
| 9 | AIONIOS ALPHA FUND - AIONIOS ALPHA FUND I | 1,20,000 | 5.90% |
| 10 | NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND | 1,16,275 | 5.71% |

For Pondy Oxides and Chemicals Limited

K Kumaravel
Director Finance & Company Secretary

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